

Exhibit “A”

Case No: 22-19361

Case Name: BlockFi Inc.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Task Category	Hours	Fees
Asset Sales	34.3	\$27,372.00
Case Administration	65.5	\$66,246.50
Cash Budget	5.9	\$4,335.00
Claims/Liabilities Subject to Compromise	33.7	\$21,375.00
Court Attendance/Participation	8.2	\$8,130.00
Fee Application	8.6	\$7,850.00
Financial & Operational Matters	162.2	\$119,514.00
General Correspondence with Debtor & Debtors' Professionals	11.4	\$9,308.50
General Correspondence with UCC & UCC Counsel	67.9	\$55,264.50
Miscellaneous Motions	12.0	\$12,696.50
Plan of Reorganization/Disclosure Statement	199.9	\$155,355.50
Potential Avoidance Actions/Litigation Matters	69.2	\$57,950.00
Total	678.8	\$545,397.50

Asset Sales

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate potential transactions, including sales and settlements of loans and other assets, as well as conducting due diligence on negotiations and counterparties.

Professional	Position	Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	5.8	\$6,670.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	6.6	\$6,237.00
Bostwick, Brian	Vice President	\$750	2.3	\$1,725.00
O'Connell, Daniel	Senior Associate	\$650	19.6	\$12,740.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			34.3	\$27,372.00

Date	Name	Task Category	Detail	Hours
5/2/2023	O'Connell, Daniel	Asset Sales	Participate in meeting with J. Chu, K. Spicer, A. Assefa (BlockFi), Moelis team, S. Herman (M3) to discuss latest bid submitted by counterparty	0.9
5/2/2023	Manning, Matthew	Asset Sales	Correspondence with S. Herman (M3) and Moelis team re: mining assets (.3); call with S. Herman (M3) re: mining assets and liquidation analysis (.1); review Debtor presentation on mining assets (.4)	0.8
5/2/2023	Bostwick, Brian	Asset Sales	Call with K. Spicer, J. Chu (BlockFi), M. DiYanni, C. Morris, J. Rotbard, A. Tan (Moelis), S. Herman, D. O'Connell (M3) to discuss joint venture	0.8
5/2/2023	Herman, Seth	Asset Sales	Call with M Manning (M3) re: mining assets, liquidation analysis	0.1
5/3/2023	O'Connell, Daniel	Asset Sales	Review revised bid by counterparty for the purchase of joint venture stake	1.2
5/3/2023	O'Connell, Daniel	Asset Sales	Develop analysis related to machine collateral value associated with certain outstanding loans	2.2
5/3/2023	O'Connell, Daniel	Asset Sales	Develop illustrative valuation analysis of joint venture	2.9
5/3/2023	O'Connell, Daniel	Asset Sales	Prepare materials related to joint venture for Committee	2.8
5/3/2023	Manning, Matthew	Asset Sales	Review diligence information from Debtors re: loan analysis and correspondence with K. Spicer (Company), Moelis team and S. Herman (M3) re: same (.9); review presentation re: mining assets (.2)	1.1

Date	Name	Task Category	Detail	Hours
5/3/2023	Bostwick, Brian	Asset Sales	Meet S. Herman and D. O'Connell (M3) to discuss asset sale and settlement proposals	0.8
5/4/2023	O'Connell, Daniel	Asset Sales	Develop comparable analysis re: joint venture proposals	2.7
5/4/2023	O'Connell, Daniel	Asset Sales	Develop situational overview of joint venture and iteration of sensitivity analysis	2.9
5/4/2023	Bostwick, Brian	Asset Sales	Email to A. Tan (Moelis)	0.1
5/5/2023	Manning, Matthew	Asset Sales	Review materials related to joint venture and loan analysis and correspondence with S. Herman (M3) and J. Rotbard (Moelis) et al re: same	0.5
5/5/2023	O'Connell, Daniel	Asset Sales	Develop UCC materials related to the JV bid and outstanding loans from bidder	2.3
5/5/2023	Herman, Seth	Asset Sales	Evaluate analysis of loan borrower	1.1
5/7/2023	O'Connell, Daniel	Asset Sales	Update JV and mining asset deliverable to be presented to the Committee	0.7
5/7/2023	Herman, Seth	Asset Sales	Review and comment on presentation materials for the UCC regarding the sale of selected mining assets	1.1
5/9/2023	O'Connell, Daniel	Asset Sales	Participate in discussion with J. Chu, K. Spicer (BlockFi), Moelis team, S. Herman, and B. Bostwick (M3) to discuss latest bids received for remaining mining assets and proposed next steps	0.6
5/9/2023	Manning, Matthew	Asset Sales	Discussion with M. DiYanni (Moelis), K. Spicer and J. Chu (Company) and S. Herman (M3) re: proposed loan treatments	0.5
5/9/2023	Bostwick, Brian	Asset Sales	Call with M. DiYanni, M. Mestayer, J. Rotbard, A. Tan (Moelis), K. Spicer, J. Chu (BlockFi), S. Herman, D. O'Connell (M3) et al regarding loan settlement and joint venture discussions	0.6
5/9/2023	Herman, Seth	Asset Sales	Review analysis and prepare to present to the UCC regarding mining assets update	1.0
5/9/2023	Herman, Seth	Asset Sales	Prepare for and attend call with K Spicer, J Chu (BlockFi), M DiYanni, J Rotbard et al (Moelis), B Bostwick, D O'Connell (M3) re: potential loan settlement	1.1
5/10/2023	Manning, Matthew	Asset Sales	Discussion with B. Tichenor (Moelis) re: process status	0.2

Date	Name	Task Category	Detail	Hours
5/11/2023	Manning, Matthew	Asset Sales	Correspondence with R. Stark, K. Aulet (BR), M. Meghji, K. Ehrler, S. Herman (M3) re: Moelis update	0.3
5/11/2023	Herman, Seth	Asset Sales	Call with bidder for selected mining assets	0.2
5/15/2023	Herman, Seth	Asset Sales	Call with potential buyer of selected mining assets	0.3
5/16/2023	Manning, Matthew	Asset Sales	Discussion with B. Tichenor (Moelis) re: next steps (.3); correspondence from counterparty (.1)	0.4
5/17/2023	Manning, Matthew	Asset Sales	Correspondence with A. Tan, J. Rotbard (Moelis) and S. Herman (M3) re: counterparty discussion (.2); correspondence with S. Herman (M3) re: counterparty operating situation (.4)	0.6
5/17/2023	Herman, Seth	Asset Sales	Discussion with potential purchaser of selected mining assets	0.4
5/18/2023	Manning, Matthew	Asset Sales	Discussion with B. Tichenor (Moelis) re: inbounds	0.2
5/19/2023	Herman, Seth	Asset Sales	Call with potential purchaser of hosting JV	0.4
5/21/2023	Manning, Matthew	Asset Sales	Correspondence with S. Herman (M3) and BlockFi re: potential counterparty	0.2
5/22/2023	Manning, Matthew	Asset Sales	Correspondence with A. Tan (Moelis) and S. Herman (M3) re: loan diligence and follow-ups	0.2
5/23/2023	O'Connell, Daniel	Asset Sales	Attend call with K. Spicer (BlockFi), Moelis team, and S. Herman (M3) to discuss potential settlement proposal for outstanding loan to third party	0.4
5/23/2023	Herman, Seth	Asset Sales	Prepare for and participate in call with K Spicer (BlockFi), M DiYanni et al (Moelis), D O'Connell (M3) re: mining loan sale	0.4
5/24/2023	Manning, Matthew	Asset Sales	Correspondence with A. Tan (Moelis), S. Herman (M3) re: loan and asset sale process	0.2
5/25/2023	Manning, Matthew	Asset Sales	Correspondence with K. Spicer (Company), J. Rotbard (Moelis) and S. Herman (M3) re: status of loan discussions	0.3
5/25/2023	Herman, Seth	Asset Sales	Call with potential bidder for hosting JV and J Chu (BlockFi)	0.5
5/26/2023	Manning, Matthew	Asset Sales	Correspondence with A. Rizkalla (BR) re: loan assignments	0.1
5/29/2023	Manning, Matthew	Asset Sales	Correspondence with S. Herman (M3) re: joint venture party	0.1

Date	Name	Task Category	Detail	Hours
5/31/2023	Manning, Matthew	Asset Sales	Correspondence with J. Rotbard (Moelis) re: loan counterparty	0.1

Case Administration

On an ongoing basis, M3 conferred with the UCC Committee, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	15.2	\$20,520.00
Manning, Matthew	Managing Director	\$1,150	23.6	\$27,140.00
Ehrler, Ken	Managing Director	\$1,150	1.5	\$1,725.00
Herman, Seth	Director	\$945	1.7	\$1,606.50
Bostwick, Brian	Vice President	\$750	3.1	\$2,325.00
O'Connell, Daniel	Senior Associate	\$650	17.1	\$11,115.00
Lytle, Brennan	Associate	\$550	3.3	\$1,815.00
Total			65.5	\$66,246.50

Date	Name	Task Category	Detail	Hours
5/1/2023	Ehrler, Ken	Case Administration	Discuss case progress and priorities with M Manning (M3)	0.2
5/1/2023	Bostwick, Brian	Case Administration	Call with B. Mackinnon (Elementus), M. Manning, S. Herman, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.2
5/1/2023	Herman, Seth	Case Administration	Prepare for and attend call with M Manning, B Lytle, D O'Connell (M3) re: workstream updates	0.3
5/2/2023	O'Connell, Daniel	Case Administration	Prepare weekly UCC materials related to coin balances for BlockFi International and BlockFi US entities	2.9
5/2/2023	Manning, Matthew	Case Administration	Prepare for (.9) and participate in weekly UCC call (1.5)	2.4
5/3/2023	O'Connell, Daniel	Case Administration	Attend call with M. Manning, B. Lytle, B. Bostwick (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.3
5/3/2023	Manning, Matthew	Case Administration	Attend call with D. O'Connell, B. Lytle, B. Bostwick (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.3
5/3/2023	Bostwick, Brian	Case Administration	Meet with B. MacKinnon (Elementus), M. Manning, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.4
5/4/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, B. Bostwick, D. O'Connell (M3) discussing updates to key workstreams	0.2
5/4/2023	O'Connell, Daniel	Case Administration	Attend call with S. Herman, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.2

Date	Name	Task Category	Detail	Hours
5/5/2023	Manning, Matthew	Case Administration	Participate in meeting with S. Herman, K. Ehrler, B. Bostwick, D. O'Connell (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.3
5/5/2023	Manning, Matthew	Case Administration	Call with S. Herman (M3) re: workstream updates	0.1
5/5/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning, S. Herman, K. Ehrler, B. Bostwick (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.3
5/5/2023	Herman, Seth	Case Administration	Call with M Manning (M3) re: workstream updates	0.1
5/5/2023	Herman, Seth	Case Administration	Call with M Manning, D O'Connell et al (M3), R Mackinnon (Elementus) re: workstream updates	0.3
5/8/2023	O'Connell, Daniel	Case Administration	Host call with B. Bostwick (M3) to discuss UCC deliverable materials	0.1
5/8/2023	O'Connell, Daniel	Case Administration	Attend call with M. Manning, S. Herman, B. Bostwick, and B. Lytle (M3) to discuss updates to key workstreams	0.4
5/8/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, S. Herman B. Bostwick, D. O'Connell (M3) discussing updates to key workstreams	0.5
5/8/2023	Manning, Matthew	Case Administration	Review and revise weekly materials for UCC meeting and correspondence with M3 team re: same	0.9
5/8/2023	Bostwick, Brian	Case Administration	Call with D. O'Connell (M3) to discuss weekly update materials	0.1
5/8/2023	Bostwick, Brian	Case Administration	Call with M. Manning, S. Herman, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.5
5/8/2023	Herman, Seth	Case Administration	Call with M Manning, B Bostwick, D O'Connell (M3) re: workstream updates and next steps	0.5
5/9/2023	O'Connell, Daniel	Case Administration	Attend call with M. Manning, S. Herman, B. Bostwick, B. Lytle (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.3
5/9/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, S. Herman B. Bostwick, D. O'Connell (M3) B. Mackinnon (Elementus) discussing updates to key workstreams	0.4
5/9/2023	Manning, Matthew	Case Administration	Prepare for (.6) and participate in weekly UCC meeting (2.4)	3.0

Date	Name	Task Category	Detail	Hours
5/9/2023	Ehrler, Ken	Case Administration	Attend daily team meeting re: workstream priorities with M Manning, D O'Connell, B Bostwick, et al (M3)	0.4
5/9/2023	Ehrler, Ken	Case Administration	Attend weekly UCC meeting re: progress on POR and wind down analysis, preferences, etc. with UCC members, K Aulet (BR), M Manning, S Herman (M3) et al	0.9
5/9/2023	Herman, Seth	Case Administration	Discussion with M Manning (M3) re: plan term sheet, mining asset sales	0.2
5/10/2023	O'Connell, Daniel	Case Administration	Attend meeting with M. Manning, B. Lytle, and B. Bostwick (M3) to discuss key workstream updates	0.3
5/10/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in discussion with K. Aulet, T. Axelrod (BR), L. Bonsall (McCarter) and Committee members re: term sheet and plan options (2.6); discussion re: next steps with K. Aulet (BR) (.1); discussions re: same with S. Herman, D. O'Connell and B. Bostwick (M3) (.4)	3.5
5/11/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning, B. Bostwick, B. Lytle (M3), and B. Mackinnon (Elementus) to discuss key workstream updates	0.4
5/11/2023	Manning, Matthew	Case Administration	Participate in call with B. Bostwick, D. O'Connell, B. Lytle (M3) and B. MacKinnon (Elementus) re: workstream updates and next steps	0.3
5/11/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, S. Herman B. Bostwick, D. O'Connell (M3) B. Mackinnon (Elementus) discussing updates to key workstreams	0.4
5/11/2023	Meghji, Mohsin	Case Administration	Various calls and Correspondence with BRG, BR and Elementus regarding operational diligence and term sheet	1.3
5/12/2023	O'Connell, Daniel	Case Administration	Participate in meeting with M. Manning, S. Herman, and B. Bostwick (M3) to discuss key workstream updates	0.3
5/12/2023	O'Connell, Daniel	Case Administration	Attend meeting with S. Herman and M. Manning (M3) to discuss illustrative recoveries and DS	1.3
5/14/2023	Manning, Matthew	Case Administration	Prepare for (.8) and participate in UCC meeting re: DS and Plan filed by Debtors (1.8)	2.6

Date	Name	Task Category	Detail	Hours
5/14/2023	Meghji, Mohsin	Case Administration	Prepare and attend Committee Meeting to discuss Plan Response	2.8
5/15/2023	O'Connell, Daniel	Case Administration	Attend call with S. Herman, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.4
5/15/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, S. Herman B. Bostwick, D. O'Connell (M3) B. Mackinnon (Elementus) discussing updates to key workstreams	0.5
5/15/2023	Bostwick, Brian	Case Administration	Call with S. Herman, D. O'Connell, B. Lytle (M3) to discuss current workstream	0.2
5/16/2023	Manning, Matthew	Case Administration	Discussions with M. Meghji (M3) re: next steps (.2); participate in weekly UCC meeting re: strategy and next steps (1.1)	1.3
5/16/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, S. Herman B. Bostwick, D. O'Connell (M3) B. Mackinnon (Elementus) discussing updates to key workstreams	0.3
5/16/2023	Meghji, Mohsin	Case Administration	Prepare for and attend Weekly UCC Meeting	1.5
5/17/2023	Manning, Matthew	Case Administration	Correspondence with K. Aulet (BR) and UCC re: meeting (.1)	0.1
5/17/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates related to seizure warrant analysis, Plan of Reorganization, and investigations report	0.8
5/17/2023	Bostwick, Brian	Case Administration	Meeting with M. Manning, D. O'Connell, B. Lytle (M3) to discuss workstreams including seizure warrant analysis, Plan of Reorganization/Disclosure Statement, and investigation report	0.8
5/17/2023	Meghji, Mohsin	Case Administration	Various correspondence regarding seizure warrant analysis and POR	0.7
5/18/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.4
5/18/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick, D. O'Connell, B. Lytle, M. Meghji (M3) re: next steps re operational plan	0.4
5/18/2023	Bostwick, Brian	Case Administration	Meeting with M. Manning, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.4
5/18/2023	Meghji, Mohsin	Case Administration	Discuss and review filings related to seizure and same re: operational next steps	2.1

Date	Name	Task Category	Detail	Hours
5/19/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning and B. Bostwick (M3) to discuss key workstream updates	0.9
5/19/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Bostwick, and B. Lytle (M3) to discuss illustrative self-liquidation plan materials	1.1
5/19/2023	Manning, Matthew	Case Administration	Discussion with B. Bostwick and D. O'Connell (M3) re: key workstream updates and next steps (.9); discussion with K. Ehrler (M3) re: next steps re: plan (.5)	1.4
5/19/2023	Meghji, Mohsin	Case Administration	Review and give comments to the UCC materials in preparation for the weekly UCC meeting	0.9
5/20/2023	O'Connell, Daniel	Case Administration	Development of case comparison between comparable cases	1.4
5/20/2023	Meghji, Mohsin	Case Administration	Review and give comments to the draft of UCC materials	0.4
5/22/2023	O'Connell, Daniel	Case Administration	Participate in meeting with B. MacKinnon (Elementus), M. Manning, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.4
5/22/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, B. Bostwick, D. O'Connell (M3) B. Mackinnon (Elementus) discussing updates to key workstreams	0.5
5/22/2023	Manning, Matthew	Case Administration	Discussion with R. MacKinnon (Elementus), B. Bostwick, D. O'Connell, B. Lytle (M3) re: workstream updates	0.4
5/22/2023	Meghji, Mohsin	Case Administration	Various internal discussions regarding workstream updates	1.2
5/23/2023	O'Connell, Daniel	Case Administration	Attend meeting with M. Manning, S. Herman, B. Bostwick, and B. Lytle (M3) to discuss key workstream updates	0.7
5/23/2023	O'Connell, Daniel	Case Administration	Meeting with B. Bostwick and B. Lytle (M3) to discuss latest draft of UCC deliverable	0.8
5/23/2023	Manning, Matthew	Case Administration	Prepare for (.5) and participate in weekly UCC meeting re: next steps and case status (2.1)	2.6
5/23/2023	Manning, Matthew	Case Administration	Attend meeting with S. Herman, B. Bostwick, D. O'Connell and B. Lytle (M3) to discuss key workstream updates	0.7
5/23/2023	Herman, Seth	Case Administration	Discussion with M Manning, B Bostwick, D O'Connell, B Lytle (M3) re: workstream updates	0.3

Date	Name	Task Category	Detail	Hours
5/23/2023	Meghji, Mohsin	Case Administration	Prepare for and attend Weekly UCC Meeting	1.9
5/24/2023	O'Connell, Daniel	Case Administration	Meeting with M. Manning, B. Lytle, and B. Bostwick (M3) to discuss latest self-liquidation plan materials	0.6
5/24/2023	Manning, Matthew	Case Administration	Correspondence with R. MacKinnon (Elementus) re: materials	0.3
5/25/2023	Manning, Matthew	Case Administration	Correspondence with B. Young (Elementus), K. Aulet (BR) and K. Ehrler (M3) re: status	0.3
5/25/2023	O'Connell, Daniel	Case Administration	Research related to the latest Voyager plan of liquidation and Celsius' auction for comparative benchmarking	2.8
5/26/2023	Manning, Matthew	Case Administration	Attend call with K. Ehrler, B. Bostwick, D. O'Connell, B. Lytle (M3) discussing updates to key workstreams	0.5
5/26/2023	Lytle, Brennan	Case Administration	Attend call with M. Manning, K. Ehrler, B. Bostwick, D. O'Connell (M3) discussing updates to key workstreams	0.5
5/26/2023	Bostwick, Brian	Case Administration	Call with M. Manning, K. Ehrler, D. O'Connell, B. Lytle (M3) to discuss workstreams	0.5
5/30/2023	Manning, Matthew	Case Administration	Prepare for (.4) and participate in weekly UCC meeting re: next steps and strategy (1.8)	2.2
5/30/2023	Meghji, Mohsin	Case Administration	Prepare for and attend Weekly UCC Meeting	2.4

Cash Budget

On an ongoing basis, M3 will evaluate and diligence the Debtors' cash forecast and potential sources of liquidity including variances to prior cash forecasts, evaluating need for alternative liquidity sources and expected and actual changes in cryptoasset (coin) balances.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	1.0	\$1,150.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	4.9	\$3,185.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			5.9	\$4,335.00

Date	Name	Task Category	Detail	Hours
5/5/2023	Manning, Matthew	Cash Budget	Review weekly reporting provided by Debtors	0.3
5/5/2023	O'Connell, Daniel	Cash Budget	Update of latest fee tracker based on submissions through the end of April, 2023	2.1
5/12/2023	Manning, Matthew	Cash Budget	Review weekly variance materials from Debtors	0.3
5/12/2023	O'Connell, Daniel	Cash Budget	Review fees filed to date at Committee request	2.8
5/23/2023	Manning, Matthew	Cash Budget	Correspondence with D. O'Connell (M3) and A. Lee (BRG) re: cash forecast	0.1
5/24/2023	Manning, Matthew	Cash Budget	Correspondence with D. O'Connell (M3) and A. Lee (BRG) re: cash forecast	0.2
5/25/2023	Manning, Matthew	Cash Budget	Correspondence with M. Renzi (BRG) re: payments	0.1

Claims/Liabilities Subject to Compromise

On an ongoing basis, M3 will estimate and evaluate the claims pool and conduct analysis into potential recoveries under various scenarios affecting distributable value, claims class definition, priority, and issues relevant in the case such as asset ownership and claim type (e.g., coin type).

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	0.4	\$460.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	9.6	\$7,200.00
O'Connell, Daniel	Senior Associate	\$650	6.8	\$4,420.00
Lytle, Brennan	Associate	\$550	16.9	\$9,295.00
Total			33.7	\$21,375.00

Date	Name	Task Category	Detail	Hours
5/1/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Analysis of intercompany obligations incurred post petition	2.7
5/1/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Reconciliation of changes in intercompany balances based on coin prices as of the petition date versus latest coin prices published by the Debtors	2.9
5/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare revisions to preference methodology analysis and presentation	1.9
5/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare updates to summary of preference claims over 90 days utilizing various coin pricing	2.7
5/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Revise waterfall based on Debtor analysis and coin pricing changes	2.9
5/1/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare revisions to preference analysis deliverable prior to distribution to M3 team	1.5
5/1/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Correspondence with B. Lytle, K. Ehrler (M3) re: preference analysis	0.1
5/2/2023	O'Connell, Daniel	Claims/Liabilities Subject to Compromise	Review preference claims analysis and comparison to Debtor analysis	1.2
5/2/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare updates and revisions to preference analysis based on comments from team	1.2
5/2/2023	Manning, Matthew	Claims/Liabilities Subject to Compromise	Review preference analysis	0.3
5/9/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Review Debtor recoveries updated recovery analysis	2.2
5/9/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Review Debtor recoveries and prepare comparable analysis	2.7
5/10/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Review illustrative recovery analysis	1.0
5/10/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Review Debtor recoveries and prepare comparable analysis	2.2

Date	Name	Task Category	Detail	Hours
5/10/2023	Bostwick, Brian	Claims/Liabilities Subject to Compromise	Continue to review Debtor recoveries and prepare comparable analysis	1.5
5/17/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare updates to the preference analysis to incorporate into potential liquidation plan	2.1
5/22/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare detailed schedule of GUC's based on various thresholds	0.6
5/31/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Prepare an analysis of preference claims	2.4
5/31/2023	Lytle, Brennan	Claims/Liabilities Subject to Compromise	Review analysis of clean funds provided by BlockFi advisors	1.6

Court Attendance/Participation

On an ongoing basis, M3 will prepare for and attend appropriate Court Hearings associated with the Chapter 11 process to represent the UCC and monitor case progress.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	1.6	\$2,160.00
Manning, Matthew	Managing Director	\$1,150	3.3	\$3,795.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	0.3	\$225.00
O'Connell, Daniel	Senior Associate	\$650	3.0	\$1,950.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			8.2	\$8,130.00

Date	Name	Task Category	Detail	Hours
5/8/2023	O'Connell, Daniel	Court Attendance/Participation	Attend (virtually) hearing on Motion to Seal filed by BlockFi Inc.; Motion to Seal filed by Committee; Customer Redaction; Wallet Withdrawal; Update Interface; Compel Compliance with 345(b)	2.2
5/8/2023	Manning, Matthew	Court Attendance/Participation	Attend hearing re: wallet	2.1
5/18/2023	O'Connell, Daniel	Court Attendance/Participation	Attend BlockFi Hearing on Application to Shorten Time related to Motion Requesting an Order Remedying the Debtors' Improper Plan Solicitation and Motion to Seal Statement Respecting the Debtors' Amended Joint Chapter 11 Plan	0.8
5/18/2023	Manning, Matthew	Court Attendance/Participation	Listen to hearing (.8); review order re: same (.2)	1.0
5/18/2023	Bostwick, Brian	Court Attendance/Participation	Attend BlockFi Hearing on Application to Shorten Time related to Motion Requesting an Order Remedying the Debtors' Improper Plan Solicitation and Motion to Seal Statement Respecting the Debtors' Amended Joint Chapter 11 Plan.	0.3
5/18/2023	Meghji, Mohsin	Court Attendance/Participation	Prepare for and attend hearing on Application to Shorten Time related to Motion Requesting an Order Remedying the Debtors' Improper Plan Solicitation and Motion to Seal Statement Respecting the Debtors' Amended Joint Chapter 11 Plan (.8); attend UCC debrief (.8)	1.6
5/25/2023	Manning, Matthew	Court Attendance/Participation	Correspondence with K. Aulet (BR) and D. Clarke (GB) re: hearing status	0.2

Fee Application

On an ongoing basis, M3 will prepare employment and fee applications for itself.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	5.2	\$5,980.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	-	\$0.00
O'Connell, Daniel	Senior Associate	\$650	-	\$0.00
Lytle, Brennan	Associate	\$550	3.4	\$1,870.00
Total			8.6	\$7,850.00

Date	Name	Task Category	Detail	Hours
5/5/2023	Manning, Matthew	Fee Application	Review and prepare fee application and correspondence with B. Lytle (M3) re: same	2.0
5/5/2023	Lytle, Brennan	Fee Application	Prepare February fee application in accordance with local rules and correspondence with M. Manning (M3) re: same	1.3
5/11/2023	Manning, Matthew	Fee Application	Review and prepare fee applications	2.3
5/12/2023	Manning, Matthew	Fee Application	Review and prepare fee application (.6); correspondence with D. Clarke (GB) re: interim fee apps (.1) and correspondence with M. Sawyer (BR) re: examiner order (.1)	0.8
5/16/2023	Lytle, Brennan	Fee Application	Prepare updated fee application in accordance with local rules	2.1
5/17/2023	Manning, Matthew	Fee Application	Correspondence with Committee, B. Silverberg (BR), D. Clarke (GB) re: fee application	0.1

Financial & Operational Matters

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	4.5	\$5,175.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	7.2	\$6,804.00
Bostwick, Brian	Vice President	\$750	108.0	\$81,000.00
O'Connell, Daniel	Senior Associate	\$650	31.6	\$20,540.00
Lytle, Brennan	Associate	\$550	10.9	\$5,995.00
Total			162.2	\$119,514.00

Date	Name	Task Category	Detail	Hours
5/1/2023	Lytle, Brennan	Financial & Operational Matters	Prepare updated wallet flow of funds	1.6
5/1/2023	Herman, Seth	Financial & Operational Matters	Calls with B Tichenor (Moelis) re: self-liquidation analysis, claims updates, platform sale process updates	0.4
5/1/2023	Herman, Seth	Financial & Operational Matters	Call with M Manning (M3) re: self-liquidation analysis and platform sale process developments	0.2
5/2/2023	O'Connell, Daniel	Financial & Operational Matters	Prepare weekly UCC materials related to revised thirteen-week cash forecast provided by the Debtors	2.6
5/2/2023	Bostwick, Brian	Financial & Operational Matters	Review UCC deliverable related to preferences	1.3
5/2/2023	Herman, Seth	Financial & Operational Matters	Prepare for and attend call with K Spicer, J Chu (BlockFi), M DiYanni et al (Moelis) re: hosting JV, rig sale proposal	0.8
5/4/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with D. O'Connell (M3), T. Axelrod (BR) and M. Canale (BRG) re: cash collateralization	0.6
5/4/2023	Bostwick, Brian	Financial & Operational Matters	Prepare UCC deliverable related to joint venture and loan settlements	3.4
5/4/2023	Bostwick, Brian	Financial & Operational Matters	Review UCC deliverable related to proposed JV and loan settlements	1.2
5/5/2023	Manning, Matthew	Financial & Operational Matters	Review debtor's cryptocurrency holdings and correspondence with K. Aulet (BR), B. Bostwick, K. Ehrler, S. Herman (M3) re: same	1.2
5/5/2023	O'Connell, Daniel	Financial & Operational Matters	Attend call with B. Bostwick (M3) to discuss analysis related to cryptocurrency held by BlockFi entities and associated change in price from petition date	1.3

Date	Name	Task Category	Detail	Hours
5/5/2023	O'Connell, Daniel	Financial & Operational Matters	Prepare analysis of coins held and coins staked disaggregated by Debtor entity	2.1
5/5/2023	Bostwick, Brian	Financial & Operational Matters	Prepare analysis of coin holdings by entity	1.4
5/5/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise coin analysis	2.2
5/5/2023	Bostwick, Brian	Financial & Operational Matters	Call with S. Herman (M3) to discuss updates to coin analysis	0.3
5/5/2023	Herman, Seth	Financial & Operational Matters	Review and comment on analysis of coin holdings, and related correspondence with B Bostwick (M3)	0.8
5/5/2023	Herman, Seth	Financial & Operational Matters	Call with B Bostwick (M3) re: mining assets analysis	0.3
5/7/2023	O'Connell, Daniel	Financial & Operational Matters	Development of weekly coin report including balance sheet and thirteen-week cashflow statement	2.6
5/8/2023	O'Connell, Daniel	Financial & Operational Matters	Development of UCC deliverable materials related to financial reporting and update on Mining Asset bid received from third party	2.6
5/8/2023	O'Connell, Daniel	Financial & Operational Matters	Reconciliation of latest thirteen week forecast to previous version provided as of April 1, 2023	1.1
5/8/2023	Bostwick, Brian	Financial & Operational Matters	Analyze impact of transfers of estate assets	1.6
5/8/2023	Bostwick, Brian	Financial & Operational Matters	Continue to analyze impact of transfers of estate assets	1.7
5/8/2023	Bostwick, Brian	Financial & Operational Matters	Correspondence with M. Manning (M3) related to analysis of impact of transfers of estate assets	0.3
5/8/2023	Herman, Seth	Financial & Operational Matters	Review FTX case updates	1.3
5/10/2023	O'Connell, Daniel	Financial & Operational Matters	Comparison of Debtors' latest plan of reorganization, including key assumptions, versus previous draft	1.4
5/11/2023	Bostwick, Brian	Financial & Operational Matters	Prepare and analyze comparison of Debtor recoveries	4.1
5/11/2023	Bostwick, Brian	Financial & Operational Matters	Prepare UCC deliverable related to recoveries	2.5
5/11/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare UCC deliverable related to recoveries	1.8
5/12/2023	O'Connell, Daniel	Financial & Operational Matters	Reconciliation of estimated unsecured creditor recoveries between disclosure statement and other Debtor analysis	0.9
5/12/2023	Bostwick, Brian	Financial & Operational Matters	Review Debtor recoveries and prepare comparable analysis	2.5
5/12/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review Debtor recoveries and prepare comparable analysis	2.5

Date	Name	Task Category	Detail	Hours
5/12/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review Debtor recoveries and prepare comparable analysis	2.5
5/12/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review Debtor recoveries and prepare comparable analysis	0.7
5/15/2023	O'Connell, Daniel	Financial & Operational Matters	Development of weekly UCC update materials for balance sheet reporting by entity and coin type	1.9
5/15/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise recovery summary comparison	1.9
5/15/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise recovery summary comparison	1.2
5/15/2023	Herman, Seth	Financial & Operational Matters	Review revised version of recovery summary analysis, plus related conversations with B Bostwick, D O'Connell (M3)	1.0
5/15/2023	Herman, Seth	Financial & Operational Matters	Review and comment on recovery summary analysis and presentation, plus related conversations with B Bostwick, D O'Connell (M3)	2.4
5/16/2023	Bostwick, Brian	Financial & Operational Matters	Prepare analysis of impact of seizure warrants on recoveries	2.3
5/16/2023	Bostwick, Brian	Financial & Operational Matters	Review BlockFi International asset value at different pricing dates	0.4
5/17/2023	O'Connell, Daniel	Financial & Operational Matters	Research documents provided by the debtors to determine loans to 3AC	1.8
5/17/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise seizure warrant analysis	1.3
5/18/2023	O'Connell, Daniel	Financial & Operational Matters	Develop workplan from emergence date	2.9
5/18/2023	Lytle, Brennan	Financial & Operational Matters	Meet with B. Bostwick and D. O'Connell (M3) to discuss operations planning	1.7
5/18/2023	Bostwick, Brian	Financial & Operational Matters	Meet with D. O'Connell and B. Lytle (M3) to discuss liquidation operations planning	1.7
5/18/2023	Bostwick, Brian	Financial & Operational Matters	Correspond with K. Aulet (BR), M. Manning (M3) regarding seizure warrant impact	0.2
5/18/2023	Bostwick, Brian	Financial & Operational Matters	Prepare operations deliverable	1.5
5/19/2023	Lytle, Brennan	Financial & Operational Matters	Review intercompany analysis in preparation for call with management	0.5
5/19/2023	Lytle, Brennan	Financial & Operational Matters	Attend call with M. Manning D. O'Connell and B. Bostwick (M3) on post effective date plan next steps	1.1
5/19/2023	Lytle, Brennan	Financial & Operational Matters	Prepare liquid coin analysis	2.4

Date	Name	Task Category	Detail	Hours
5/19/2023	Bostwick, Brian	Financial & Operational Matters	Prepare post-effective date plan materials	2.5
5/19/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare post-effective date plan materials	2.5
5/19/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare post-effective date plan materials	2.0
5/20/2023	O'Connell, Daniel	Financial & Operational Matters	Preparation of weekly financial reporting materials by coin ahead of weekly UCC meeting	2.9
5/20/2023	Bostwick, Brian	Financial & Operational Matters	Prepare UCC operations deliverable	1.0
5/22/2023	O'Connell, Daniel	Financial & Operational Matters	Iteration of weekly financial reporting analysis related to month-to-date cash flow variances	1.1
5/22/2023	Bostwick, Brian	Financial & Operational Matters	Prepare UCC deliverable related to post effective date plan	2.5
5/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare UCC deliverable related to post effective date plan	2.5
5/22/2023	Bostwick, Brian	Financial & Operational Matters	Continue to prepare UCC deliverable related to post effective date plan	2.1
5/23/2023	O'Connell, Daniel	Financial & Operational Matters	Development of illustrative process flow required for a third-party distribution agent to disperse funds to creditors	2.5
5/23/2023	Lytle, Brennan	Financial & Operational Matters	Review post effective date plan deliverable with D. O'Connell and B. Bostwick (M3)	0.8
5/23/2023	Lytle, Brennan	Financial & Operational Matters	Prepare updates to the POR regarding Debtors cost analysis and GUC analysis	1.8
5/23/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise operational plan materials	2.5
5/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise operational plan materials	2.5
5/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise operational plan materials	2.5
5/23/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise operational plan materials	0.6
5/24/2023	Lytle, Brennan	Financial & Operational Matters	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) regarding updating to the proposed plan of reorganization deliverable	1.0
5/24/2023	Manning, Matthew	Financial & Operational Matters	Review and prepare responses to Committee questions re: plan of reorganization and correspondence with Committee, BR and M3 re: same	1.4
5/24/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5

Date	Name	Task Category	Detail	Hours
5/24/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	2.5
5/24/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	2.5
5/24/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	1.8
5/25/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5
5/25/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5
5/25/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5
5/25/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5
5/25/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	0.5
5/26/2023	Manning, Matthew	Financial & Operational Matters	Review weekly debtor reporting	0.3
5/26/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise plan materials and discussions with M3 team re: same	2.5
5/26/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	2.5
5/26/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	1.7
5/26/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise plan materials and discussions with M3 team re: same	0.9
5/30/2023	O'Connell, Daniel	Financial & Operational Matters	Reconciliation of Wallet asset, liquid asset, and illiquid asset values to Debtor provided coin reports	2.6
5/30/2023	O'Connell, Daniel	Financial & Operational Matters	Preparation of schedule detailing current cash balance by account and Debtor entity	1.3
5/30/2023	Bostwick, Brian	Financial & Operational Matters	Review and revise UCC deliverable related to plan	2.5
5/30/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise UCC deliverable related to plan	2.5
5/30/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise UCC deliverable related to plan	2.5
5/30/2023	Bostwick, Brian	Financial & Operational Matters	Continue to review and revise UCC deliverable related to plan	1.7

Date	Name	Task Category	Detail	Hours
5/30/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with K. Aulet (BR) and K. Ehrler (M3) re: wallet	0.2
5/31/2023	Bostwick, Brian	Financial & Operational Matters	Discussion with M. Manning, B. Lytle (M3) on follow-ups from call with UCC	0.5
5/31/2023	Bostwick, Brian	Financial & Operational Matters	Revise recovery model with updated assumptions	2.5
5/31/2023	Bostwick, Brian	Financial & Operational Matters	Continue to revise recovery model with updated assumptions	2.5
5/31/2023	Bostwick, Brian	Financial & Operational Matters	Continue to revise recovery model with updated assumptions	2.2
5/31/2023	Manning, Matthew	Financial & Operational Matters	Correspondence with BR, M3 and Elementus teams re: wallet distribution call	0.2
5/31/2023	Manning, Matthew	Financial & Operational Matters	Review coin reporting from Debtors and correspondence with B. Witherell (BRG) re: same	0.6

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Manning, Matthew	Managing Director	\$1,150	2.3	\$2,645.00
Ehrler, Ken	Managing Director	\$1,150	0.3	\$345.00
Herman, Seth	Director	\$945	2.3	\$2,173.50
Bostwick, Brian	Vice President	\$750	1.7	\$1,275.00
O'Connell, Daniel	Senior Associate	\$650	2.3	\$1,495.00
Lytle, Brennan	Associate	\$550	2.5	\$1,375.00
Total			11.4	\$9,308.50

Date	Name	Task Category	Detail	Hours
5/2/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Renzi, M. Canale (BRG) re: treasuries	0.1
5/3/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Renzi (BRG) re: next steps	0.2
5/4/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Initiate and continue correspondence with M. Canale and E. Hengel (BRG) regarding the hearing on the Debtors' emergency cash motion related to section 345(b): deposit requirements	1.2
5/4/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Renzi (BRG) re: next steps (.2); correspondence with B. Bostwick (M3) and A. Tan, et al (Moelis) re: mining assets (.2)	0.4
5/5/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with M. Renzi (BRG) re: POR	0.1
5/5/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with A. Lee, D. Zugay, M. Canale (BRG), B. Bostwick (M3), and B. Mackinnon (Elementus)	0.3
5/5/2023	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Review weekly BRG update materials and attend call with E Hengel et al (BRG), D O'Connell et al (M3) re: weekly UCC finance update	0.6

Date	Name	Task Category	Detail	Hours
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with M. Renzi, B. Witherell, M. Shankweiler (BRG), M. Manning, K. Ehrler, B. Bostwick, and B. Lytle (M3) to discuss latest view of self-liquidating plan	0.6
5/8/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Manning, K. Ehrler, B. Bostwick, D. O'Connell (M3) and BRG team regarding Debtor plan waterfall	0.6
5/8/2023	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M Renzi (BRG), M Manning, D O'Connell (M3) et al re: draft POR analysis	0.3
5/9/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Call with K. Spicer, J. Chu (BlockFi), M. DiYanni et al (Moelis), S. Herman, D. O'Connell (M3) to discuss proposed settlements and hosting JV	1.0
5/10/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Prepare responses to UCC questions re: preference claims	1.1
5/14/2023	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Call with the committee, R Stark, K Aulet, T Axelrod, P Gilman et al (BR), M Meghji, M Manning et al (M3) re: response to filed plan	1.7
5/18/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend call with A. Lee, D. Zugay, A. Probst (BRG), M. Henry (BlockFi), and B. Bostwick (M3) to review weekly financial reporting update	0.2
5/18/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Call with A. Lee, A. Probst (BRG), M. Henry (BlockFi), and D. O'Connell (M3) to review weekly cash flow and coin position	0.2
5/19/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Correspondence with A. Lee (BRG) and M3 team re: debtor weekly update and review of same (.3)	0.3
5/23/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Discussion with M. Renzi (BRG) re: next steps	0.1
5/26/2023	Manning, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participated in call with M. Renzi, B. Witherell (BRG) and B. Bostwick, D. O'Connell (M3) re: plan of reorg questions (1); correspondence with B. Bostwick (M3), B. Witherell (BRG) re: same (.1)	1.1

Date	Name	Task Category	Detail	Hours
5/26/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) A. Probst and B. Witherell (BRG) regarding diligence questions on the Debtors' plan of reorganization	0.6
5/26/2023	Bostwick, Brian	General Correspondence with Debtor & Debtors' Professionals	Call with B. Witherell (BRG), M. Manning, D. O'Connell, B. Lytle (M3) to discuss Plan of Reorganization and assumptions	0.5
5/30/2023	Lytle, Brennan	General Correspondence with Debtor & Debtors' Professionals	Prepare correspondence related to professional fee schedule	0.2

General Correspondence with UCC & UCC Counsel

On an ongoing basis, M3 will communicate with the UCC Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	8.6	\$11,610.00
Manning, Matthew	Managing Director	\$1,150	8.2	\$9,430.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	8.1	\$7,654.50
Bostwick, Brian	Vice President	\$750	9.2	\$6,900.00
O'Connell, Daniel	Senior Associate	\$650	10.8	\$7,020.00
Lytle, Brennan	Associate	\$550	23.0	\$12,650.00
Total			67.9	\$55,264.50

Date	Name	Task Category	Detail	Hours
5/2/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend weekly UCC meeting with committee members and UCC advisors	1.5
5/2/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussions and correspondence with M. Meghji (M3) and R. Stark (BR) re: diligence issues	0.4
5/2/2023	Herman, Seth	General Correspondence with UCC & UCC Counsel	Prepare for and attend call with the committee, R Stark, K Aulet, S Palley et al (BR), M Manning (M3) re: plan term sheet, platform sale process update, self-liquidation plan, etc.	1.7
5/2/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Calls and correspondence with BR regarding diligence issues	0.9
5/8/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend meeting to discuss POR	0.5
5/9/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend call with UCC members, Brown Rudnick team, and M3 team to discuss key case matter updates	2.1
5/9/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare responses to various requests from the UCC regarding historical and projected fees and preference claims	2.3
5/9/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with R. Stark, K. Aulet et al (BR), M. Manning, S. Herman (M3) and UCC (partial time)	1.8
5/9/2023	Herman, Seth	General Correspondence with UCC & UCC Counsel	Call with the committee, K Aulet, S Palley, R Stark et al (BR), M Manning (M3) re: case updates and strategy	1.6
5/10/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend meeting with Committee members, BR team, and M3 team to discuss debtors latest plan of reorganization	1.5

Date	Name	Task Category	Detail	Hours
5/10/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare responses regarding various wallet holdback calculations	2.7
5/10/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare responses to UCC question list regarding preference claims	2.9
5/10/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with R. Stark, K. Aulet et al (BR), M. Manning, S. Herman (M3) and UCC	2.5
5/10/2023	Herman, Seth	General Correspondence with UCC & UCC Counsel	Call with committee members, K Aulet et al (BR), M Manning (M3) re: plan term sheet	2.5
5/14/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Review various correspondence with UCC members, BR team and M3 team re: next steps	0.8
5/14/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend meeting with UCC members, BR team, and M3 team to discuss disclosure statement filed by the Debtors	1.8
5/14/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare analysis for investigation report regarding 3AC exposure	2.8
5/14/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare analysis for investigation report regarding Alameda exposure	2.9
5/14/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare analysis for investigation report regarding Grayscale exposure	2.9
5/14/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare source documentation for report	1.3
5/15/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussions with M. Meghji (M3) and K. Aulet (BR) re: next steps and case status (.4); correspondence with UCC and BR team re: case strategy (.6); correspondence with B. Silverberg (BR) re: diligence questions (.3)	1.3
5/16/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend UCC weekly meeting with Committee members and BR team to discuss key case matter updates	1.0
5/17/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Prepare email to UCC counsel regarding comments to report	0.8
5/18/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend call with R. Stark, K. Aulet (BR), M. Manning, M. Meghji, B. Bostwick, B. Lytle (M3), and UCC members to discuss outcomes of 5/18/23 hearing	0.8
5/18/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with BR, GB, McCarter and M3 team re: court hearing and next steps (.6); debrief with Committee and advisors re: hearing and plan next steps (.8)	1.4

Date	Name	Task Category	Detail	Hours
5/18/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with R. Stark, K. Aulet (BR) M. Meghji, M. Manning, D. O'Connell, B. Lytle (M3) and UCC to discuss outcomes of 5/18/23 Court Hearing	0.8
5/18/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Correspondence with BR and GB re: filings	0.5
5/19/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Discussion and correspondence with K. Aulet (BR) re: materials for upcoming meeting (.2); correspondence with M. Meghji (M3), UCC, BR re: next steps and mediation (.3)	0.5
5/19/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various calls and correspondence regarding UCC discussion and next steps	1.4
5/21/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with UCC and BR team re: UCC questions	0.3
5/23/2023	O'Connell, Daniel	General Correspondence with UCC & UCC Counsel	Attend weekly meeting with UCC members, BR team, and M3 team to discuss key case matter updates	2.1
5/23/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Attend weekly UCC all advisors call	2.1
5/23/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with BR team and GB team re: scheduling, motions, court status	0.4
5/23/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Attend UCC call with R. Stark et al (BR), M. Manning et al (M3), and Committee	2.1
5/23/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Discussion with UCC member regarding materials on operational next steps	0.8
5/24/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with D. Stolz, G. Kinoian (GB) re: case notices	0.1
5/24/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various calls and correspondence regarding POR and plan materials	1.5
5/25/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with K. Aulet (BR) re: draft materials	0.3
5/25/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Discussions regarding hearing status	0.5
5/30/2023	Herman, Seth	General Correspondence with UCC & UCC Counsel	Prepare for and attend call with R Stark, K Aulet et al (BR), M Manning (M3), the committee re: case updates and strategy	2.3

Date	Name	Task Category	Detail	Hours
5/31/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Attend meeting with B. Bostwick, D. O'Connell (M3) B. Young, A. Mologoko, U. Kohli (Elementus) regarding insider diligence for mediation statement	0.4
5/31/2023	Lytle, Brennan	General Correspondence with UCC & UCC Counsel	Attend bi-weekly financial advisor meeting discussing POR deliverable	1.9
5/31/2023	Bostwick, Brian	General Correspondence with UCC & UCC Counsel	Call with R. Stark, K. Aulet (BR), M. Meghji, M. Manning, B. Lytle (M3) to review plan with UCC	2.0
5/31/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Prepare for (.6) and participate in discussion with UCC, counsel and M. Meghji (M3) re: operational plan (1.9)	2.5
5/31/2023	Manning, Matthew	General Correspondence with UCC & UCC Counsel	Correspondence with T. Axelrod (BR) re: self-liquidation materials	0.2
5/31/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for and attend UCC discussion regarding operational next steps	2.5

Miscellaneous Motions

On an ongoing basis, M3 supports counsel through preparing diligence for motions and objections, reviewing the monthly operating reports, and preparing counsel and Committee members for hearings (e.g., First Day, 341A, motion approvals).

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	2.0	\$2,700.00
Manning, Matthew	Managing Director	\$1,150	6.3	\$7,245.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	0.7	\$661.50
Bostwick, Brian	Vice President	\$750	1.4	\$1,050.00
O'Connell, Daniel	Senior Associate	\$650	1.6	\$1,040.00
Lytle, Brennan	Associate	\$550	-	\$0.00
Total			12.0	\$12,696.50

Date	Name	Task Category	Detail	Hours
5/8/2023	Manning, Matthew	Miscellaneous Motions	Correspondence with K. Aulet (BR) and M3 team re: seizure warrant	0.3
5/11/2023	Manning, Matthew	Miscellaneous Motions	Correspondence with M. Meghji (M3) re: wallet motion (.2); correspondence with M. Sawyer (BR) re: examiner motion (.2)	0.4
5/14/2023	Herman, Seth	Miscellaneous Motions	Review and comment on UCC statement regarding filed plan and motion to enforce	0.7
5/16/2023	Manning, Matthew	Miscellaneous Motions	Review motion re: exclusivity and correspondence re: same (.4); review of filings related to seizure warrants (.9) and related correspondence with M. Meghji (M3), K. Aulet, S. Dwoskin (BR) (.6); review analysis re: seizure warrants and discussion with B. Bostwick (M3) re: same (.3)	2.2
5/16/2023	Bostwick, Brian	Miscellaneous Motions	Review UCC filings	0.8
5/16/2023	Bostwick, Brian	Miscellaneous Motions	Review Motion to Terminate Exclusivity	0.6
5/17/2023	Manning, Matthew	Miscellaneous Motions	Discussion with R. Kanowitz (HB), K. Aulet, S. Dwoskin (BR) and B. Bostwick (M3) re: seizure warrants (.25); follow-up discussion with B. Bostwick re: same (.2); review draft TRO and complaint and correspondence with S. Dwoskin (BR) and B. Bostwick (M3) re: same (.9); correspondence with BR team, GB team re: next steps (.2)	1.6

Date	Name	Task Category	Detail	Hours
5/17/2023	O'Connell, Daniel	Miscellaneous Motions	Reconciliation of loan principal and collateral amounts as of the petition date for select retail loans outstanding subject to seizure warrants	1.6
5/17/2023	Meghji, Mohsin	Miscellaneous Motions	Attend meetings to discuss seizure	0.6
5/18/2023	Manning, Matthew	Miscellaneous Motions	Review seizure related filings and correspondence and discussions with S. Dwoskin, K. Aulet (BR), D. Clarke (GB), B. Bostwick (M3)	1.8
5/31/2023	Meghji, Mohsin	Miscellaneous Motions	Various correspondence with BR, M3 and Elementus regarding seizure letter and wallet distribution	1.4

Plan of Reorganization/Disclosure Statement

On an ongoing basis, M3 will complete analysis to maximize the value of the assets through due diligence and distribution schedules needed to create a Plan of Reorganization and Disclosure Statements. M3 will review and diligence analysis completed by the Debtors related to confirmation and solicitation.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	2.6	\$3,510.00
Manning, Matthew	Managing Director	\$1,150	35.8	\$41,170.00
Ehrler, Ken	Managing Director	\$1,150	1.6	\$1,840.00
Herman, Seth	Director	\$945	19.9	\$18,805.50
Bostwick, Brian	Vice President	\$750	18.3	\$13,725.00
O'Connell, Daniel	Senior Associate	\$650	93.7	\$60,905.00
Lytle, Brennan	Associate	\$550	28.0	\$15,400.00
Total			199.9	\$155,355.50

Date	Name	Task Category	Detail	Hours
5/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss draft plan term sheet with M Manning and S Herman (M3)	0.7
5/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and mark comments on plan term sheet draft from K Aulet (BR)	0.3
5/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with K Aulet, T Axelrod (BR), M Manning, S Herman (M3) re: feedback on plan term sheet draft	0.6
5/1/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review draft plan term sheet regarding the proposed treatment of each type of claims	1.6
5/1/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Integrate intercompany details with draft plan term sheet	2.1
5/1/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review draft term sheet (.6) and discussion with K. Ehrler and S. Herman (M3) re: same (.7); discussion with K. Aulet, T. Axelrod (BR) and K. Ehrler and S. Herman (M3) re: same (.5)	1.8
5/1/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review BlockFi PoR term sheet	1.4
5/1/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Call with M Manning, K Ehrler (M3) re: draft plan term sheet	0.7
5/1/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review and comment on draft plan term sheet and related discussion with M Manning (M3)	1.2
5/1/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Call with K Aulet, T Axelrod (BR), M Manning, K Ehrler (M3) re: comments and questions regarding draft plan term sheet	0.6

Date	Name	Task Category	Detail	Hours
5/6/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review best interests of creditors analysis provided by Debtors and correspondence with M. Renzi (BRG) and M3 team re: meeting logistics	0.6
5/6/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review materials provided by Debtors and correspondence with M. Renzi, M. Shankweiler (BRG), R. Stark, K. Aulet (BR) and M3 team re: discussion and materials	0.4
5/7/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review and compare Debtor's updated recovery scenarios	2.7
5/7/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review Debtors plan waterfall scenarios	1.9
5/7/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Continue to review Debtors plan waterfall scenarios	0.9
5/8/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review POR recoveries provided by Debtors (.9) and discussion with M. Renzi, B. Witherell (BRG), B. Tichenor (Moelis), K. Ehrler and S. Herman (M3) re: same (.5)	1.4
5/8/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Call with M. Renzi, B. Witherell (BRG), B. Tichenor (Moelis), M. Manning, D. O'Connell (M3), et al to discuss PoR recoveries	0.5
5/8/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review Debtor's plan waterfall materials	1.2
5/8/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Follow-up re: Debtor's updated recovery scenarios	0.2
5/8/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review draft bridge analysis	0.4
5/8/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Continue to analyze self liquidation analysis	1.3
5/9/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review questions re: plan term sheet and correspondence with T. Axelrod, K. Aulet (BR), S. Herman, K. Ehrler, B. Bostwick, D. O'Connell, B. Lytle (M3) re: same	1.6
5/10/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review plan term sheet questions and proposed responses and correspondence with T. Axelrod, K. Aulet (BR) and K. Ehrler, S. Herman, B. Bostwick, D. O'Connell and B. Lytle (M3) re: same	1.6

Date	Name	Task Category	Detail	Hours
5/10/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Prepare UCC deliverable related to PoR comparison	1.2
5/10/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Develop presentation materials regarding self liquidation plan and bridge to prior model	1.2
5/10/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Attend meeting with BR to discuss Plan Term Sheet	0.4
5/11/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Perform diligence on Debtors' latest plan or reorganization related to operating assumptions	2.9
5/11/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Analyze Debtor provided wind-down costs	2.1
5/11/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Renzi, B. Witherell (BRG), B. Tichenor (Moelis), M. Meghji, K. Ehrler (M3), R. Stark, K. Aulet (BR), B. MacKinnon, B. Young (Elementus) re: operational diligence (.3); review responses to questions and correspondence with D. O'Connell and B. Bostwick (M3) re: term sheet (.4)	0.7
5/11/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Presentation materials related to self-liquidation plan and discussion with B Bostwick (M3)	0.4
5/12/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with S. Herman and D. O'Connell (M3) re: plan and disclosure statement analysis (1.1); review of same (.6) and correspondence with K. Aulet, T. Axelrod, R. Stark (BR), M. Meghji, K. Ehrler, S. Herman, D. O'Connell, B. Lytle (M3) re: same (.3); prepare responses to UCC questions and correspondence with D. O'Connell (M3) re: same (.4)	2.4
5/12/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review and analyze estimated unsecured creditor recoveries	2.9
5/12/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review Debtor proposed plan of reorganization under a self-liquidation scenario and a chapter 7 liquidation scenario	2.6
5/12/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Meeting with D O'Connell and M Manning (M3) re: plan of reorganization and analysis of disclosure statement recoveries	1.1

Date	Name	Task Category	Detail	Hours
5/12/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Call with M Manning (M3) re: self-liquidation analysis	0.1
5/12/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review exhibits regarding self-liquidation plan and bridge to prior analysis	0.6
5/12/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review Debtors' draft plan	2.2
5/13/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review DS and Plan filed by Debtors and correspondence with K. Aulet (BR), R. Stark (BR) and M. Meghji (M3) re: same (2.5); continue review of DS and Plan filed by Debtors and correspondence with and discussions with S. Herman and D. O'Connell re: same (2.4); discussion with K. Aulet (BR) re: next steps (.1)	5.0
5/13/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Preparation of summary deliverable materials related to estimated creditor recoveries as documented in the Debtor filed disclosure statement	2.9
5/13/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Develop analysis to compare estimated creditor recoveries by entity under a chapter 11 self-liquidation versus a chapter 7 trustee liquidation	2.9
5/13/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Preparation of summary materials related to the key activities by implementation phase as proposed by the Debtors in the disclosure statement	2.2
5/13/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review key assumption in the Debtor provided disclosure statement	1.1
5/13/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review disclosure statement	2.3
5/13/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review and comment on Plan analysis presentation materials and related calls with D O'Connell, M Manning (M3)	2.1
5/14/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review Plan and DS filed by Debtors	1.8
5/14/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Prepare summary materials related to unsecured creditor recovery comparisons	2.9

Date	Name	Task Category	Detail	Hours
5/14/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Review and revise presentation materials re: Plan	2.4
5/15/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review draft filings and correspondence with K. Aulet, T. Axelrod, M. Sawyer (BR) and M. Meghji (M3) re: same (1.3); correspondence with S. Herman, D. O'Connell and B. Bostwick (M3) re: comparison of disclosure statement and discussion with S. Herman (M3) re: same (.4)	1.7
5/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Prepare summary materials related to unsecured creditor recovery comparisons	2.9
5/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Prepare creditor recovery analysis re: claims filed	2.8
5/15/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Continue to prepare summary materials related to unsecured creditor recovery comparisons	1.6
5/15/2023	Herman, Seth	Plan of Reorganization/Disclosure Statement	Meeting with D O'Connell, B Bostwick (M3) re: presentation regarding plan and liquidation recoveries	0.5
5/16/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Reconciliation of self-liquidation data pack provided by the Debtors	2.6
5/16/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Reconciliation of estimated claims recoveries between disclosure statement and Debtor provided diligence information	2.4
5/16/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review plan analysis and discussions with D. O'Connell and B. Bostwick (M3) re: same (.3); correspondence with S. Herman, D. O'Connell and B. Bostwick (M3) re: same (.2)	0.5
5/16/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review and revise PoR comparison deliverable	2.5
5/16/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to review and revise PoR comparison deliverable	2.5
5/16/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Continue to review and revise PoR comparison deliverable	0.9
5/17/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Reconciliation of debtor provided creditor recoveries by entity	2.6

Date	Name	Task Category	Detail	Hours
5/18/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Review Voyager Plan, Disclosure Statement, and Liquidation Procedures	2.4
5/19/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Develop analysis related to liquidation plan approach and methodology from now until emergence date	2.9
5/19/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of key considerations regarding post effective date plan	2.8
5/19/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of illustrative distribution process considerations including people and technology for the post-effective date period	2.7
5/19/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Develop key considerations and analyze third party distribution mechanism	1.9
5/19/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with B. Bostwick, B. Lytle and D. O'Connell (M3) re: post effective date plan (1.1); discussion with D. O'Connell (M3) re: questions on plan workstream (.2); review of draft materials for and correspondence with K. Ehrler, B. Bostwick, D. O'Connell and B. Lytle re: same (1.1); discussion with M. Meghji (M3) re: UCC discussion and next steps (.25); prepare detailed outline re: UCC materials and correspondence with K. Ehrler, B. Bostwick, D. O'Connell and B. Lytle (M3) re: same (1.4)	4.1
5/19/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare monetization plan analysis and revisions to proposed plan timeline / comparable cases	2.2
5/19/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Meet with M. Manning, D. O'Connell, B. Lytle (M3) to discuss operations deliverable	1.1
5/19/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Meet. with M. Manning, D. O'Connell (M3) to discuss operations deliverable	0.9
5/20/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review draft outline of UCC materials and correspondence with M. Meghji, K. Ehrler (M3) et al re: same	0.4
5/20/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Develop post effective date analysis re: distributions and recoveries	1.1
5/22/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of post effective date materials re: timeline and monetization	2.9

Date	Name	Task Category	Detail	Hours
5/22/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of workplan and estimated timing of distributions based on liquidity of assets	2.9
5/22/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of illustrative plan related to comparison of similar cryptocurrency bankruptcy cases	1.6
5/22/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iterate post effective date materials re: timeline and monetization	1.6
5/23/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Reconciliation assets between Debtors' draft plan of reorganization versus coin position analysis	2.9
5/23/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Reconciliation of weekly coin reporting provided by the debtors for valuation dates as stated in the Disclosure Statement	2.8
5/23/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussion with M. Meghji (M3) re: outline for materials on operational next steps and correspondence with M. Meghji (M3) and Committee member re: same	0.8
5/23/2023	Bostwick, Brian	Plan of Reorganization/Disclosure Statement	Meet with D. O'Connell, B. Lytle (M3) to review UCC deliverable	0.8
5/24/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Review phased timeline and key activities by phase under a potential plan of self-liquidation	2.8
5/24/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of distribution timeline including details around how customers may potentially access wallet funds and subsequent distributions to creditors	2.7
5/24/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of draft self-liquidation plan materials related to reconciliation of custody assets, mining assets, and other claims the debtors have against bankruptcy estates	2.8
5/24/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with B. Bostwick, D. O'Connell, B. Lytle (M3) re: self-liquidation plan and review draft materials	0.8
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with M. Manning, B. Bostwick, D. O'Connell (M3) regarding updating to the proposed plan of reorganization deliverable	1.0

Date	Name	Task Category	Detail	Hours
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare updates to POR deliverable re: analysis of future operating expenses asset monetization approach and overview of assets and claims	2.8
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare revisions to POR deliverable re: analysis of future operating expenses asset monetization approach and overview of assets and claims	1.0
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with B. Bostwick (M3) to review and revise POR deliverable	0.8
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with D. O'Connell and B. Bostwick (M3) regarding updates to the POR deliverable	0.9
5/24/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare revisions to various slides in the POR deliverable	1.2
5/25/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Discussions with B. Bostwick, D. O'Connell, B. Lytle (M3) re: self-liquidation plan and review draft materials (1.2); discussions with M. Meghji (.2) re: same; review and revise draft materials (3.4)	4.8
5/25/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Development of illustrative rebalancing exercise required prior to the effective date	2.1
5/25/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of draft self-liquidation plan	2.9
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with M. Manning (M3) regarding updates to the POR deliverable	0.5
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend discussion with M. Manning, D. O'Connell and B. Bostwick (M3) on revisions to the deck	0.7
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare entity level breakouts of asset monetization schedule	2.8
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare entity level breakout of claims for the POR deliverable	2.0
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare analysis of Debtors' pre-petition and post-petition expense allocations	1.3
5/25/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare detailed schedules of BlockFi assets	2.7

Date	Name	Task Category	Detail	Hours
5/26/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Participate in meeting with B. Bostwick, D. O'Connell, B. Lytle (M3) discussing revisions to draft materials	0.4
5/26/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and revise draft operational plan materials and correspondence and discussions with M3 team re: same	2.5
5/26/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Continue to review and revise draft operational plan materials and correspondence and discussions with M3 team re: same	0.8
5/26/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Develop materials related to operational plan and distribution of costs	2.6
5/26/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Research and development of current status of ongoing cryptocurrency cases	2.7
5/26/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Creation of detailed asset pages by entity including cash, cryptocurrency, and illiquid assets	2.8
5/26/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Creation of detailed claims by entity schedule based on size of claim	1.0
5/26/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Review POR deliverable and provide comments / updates regarding variances	2.0
5/26/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with M. Manning B. Bostwick, D. O'Connell (M3) discussing final revisions to POR	0.4
5/26/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend call with B. Bostwick (M3) regarding updates to the detail assets and claims schedules	0.8
5/26/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare revisions to detail assets and claims schedules	1.9
5/26/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Various calls and correspondence regarding POR	1.3
5/27/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and revise self-liquidation materials (.8) and correspondence with M. Meghji, B. Bostwick, D. O'Connell (M3) re: same (.2)	1.0
5/29/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of timelines and wind down	1.2
5/29/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with M. Meghji (M3) re: self-liquidation	0.1

Date	Name	Task Category	Detail	Hours
5/30/2023	O'Connell, Daniel	Plan of Reorganization/Disclosure Statement	Iteration of proposed phased liquidation plan for employee transition to emergence	2.9
5/30/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Review BlockFi POR in preparation for bi-weekly FA discussion	0.5
5/30/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with B. Bostwick (M3) to prepare for bi-weekly FA discussion	0.2
5/30/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend discussion with D. O'Connell (M3) discussing updates to the POR deliverable with regard to diligence questions regarding coin pricing	0.5
5/30/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Prepare updates to the POR deliverable regarding coin pricing updates	1.3
5/30/2023	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Finalize draft materials for self-liquidation and correspondence with K. Aulet (BR), M. Meghji, B. Bostwick, D. O'Connell, B. Lytle (M3) re: same	0.6
5/30/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and give comments to the materials for self-liquidation	0.9
5/31/2023	Lytle, Brennan	Plan of Reorganization/Disclosure Statement	Attend meeting with M. Manning and B. Bostwick (M3) discussing next steps with regard to the POR deliverable	0.5

Potential Avoidance Actions/Litigation Matters

On an ongoing basis, M3 will complete analysis associated with potential investigations and in support of avoidance actions and any litigation matters.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	2.9	\$3,915.00
Manning, Matthew	Managing Director	\$1,150	22.9	\$26,335.00
Ehrler, Ken	Managing Director	\$1,150	-	\$0.00
Herman, Seth	Director	\$945	-	\$0.00
Bostwick, Brian	Vice President	\$750	14.0	\$10,500.00
O'Connell, Daniel	Senior Associate	\$650	10.3	\$6,695.00
Lytle, Brennan	Associate	\$550	19.1	\$10,505.00
Total			69.2	\$57,950.00

Date	Name	Task Category	Detail	Hours
5/1/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with B. MacKinnon (Elementus) and P. Gilman (BR) re: draft report	0.1
5/1/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review correspondence with A. Buscarino (BR) re: hot documents and review of documents	0.3
5/6/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review questions from N. Joynson (BR) re: report	0.4
5/6/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with H. Lennon (BR) et al re: report questions and review of information and correspondence with B. Bostwick, D. O'Connell, B. Lytle (M3) re: same	1.1
5/7/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Investigation into Alameda and Three Arrows Capital loan balances as of August 2021 through July 2022	2.0
5/7/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Prepare responses to BR questions re: investigation	1.5
5/7/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Review investigation report and research outstanding items	2.4
5/8/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with R. MacKinnon (Elementus), H. Lennon (BR), M3 team re: responses to questions on investigation	0.6
5/9/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with M. Meghji, K. Ehrler (M3) re: draft report	0.2
5/10/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Preparation of responses to questions posed by the UCC in regard to preference claim analysis	0.6

Date	Name	Task Category	Detail	Hours
5/10/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with N. Joynson, H. Lennon, A. Buscarino (BR), R. MacKinnon (Elementus) and M3 team related to and review of draft report	0.9
5/12/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with P. Gilman, H. Lennon, S. Palley (BR), M. Meghji and K. Ehrler (M3) re: draft report	0.2
5/14/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review draft investigation report and correspondence with BR team and M3 team re: same	2.1
5/15/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review draft investigation report and correspondence and discussions with B. Lytle, K. Ehrler, B. Bostwick, M. Meghji (M3), H. Lennon, A. Buscarino (BR) re: same (2.5); continue review of draft investigation report and correspondence and discussions with B. Lytle, K. Ehrler, B. Bostwick, M. Meghji (M3), H. Lennon, A. Buscarino (BR) re: same (2.3)	4.8
5/15/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Prepare revisions to report with B. Bostwick (M3)	2.5
5/15/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Prepare source documentation for report	2.2
5/15/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Prepare correspondence on updates to the latest turn of the investigation report	0.5
5/15/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Analyze figures within the investigation report	2.0
5/15/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Review and revise investigation report and various discussions with M3 and BR	2.5
5/15/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Continue to review and revise investigation report and various discussions with M3 and BR	2.5
5/15/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Continue to review and revise investigation report and various discussions with M3 and BR	0.5
5/15/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Review and give comment to the draft investigation report	1.5

Date	Name	Task Category	Detail	Hours
5/16/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Discussion with K. Aulet, H. Lennon, N. Joynson, A. Buscarino (BR) et al and B. Lytle (M3) re: draft report (.4); discussion with B. Lytle (M3) re: next steps (.1); discussions with B. Lytle (M3) re: report (.6); correspondence with BR team and B. Lytle (M3) re: same (.9); continued review of draft report (1.1)	3.1
5/16/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Attend call with M. Manning (M3) and BR team regarding investigation	0.5
5/16/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Review and revise report and correspond with UCC counsel regarding same	2.6
5/16/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend discussions with M3, BR to review draft report	1.4
5/17/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review draft report and correspondence with B. Lytle, M. Meghji, K. Ehrler (M3), H. Lennon, A. Buscarino (BR) et al re: same (2.3); correspondence with M. Meghji (M3) and K. Aulet (BR) re: draft report (.2); continue review of draft report and discussions and correspondence with B. Lytle, B. Bostwick (M3), A. Buscarino, P. Gilman (BR) re: same (1.4)	3.9
5/17/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Review and revise report	2.9
5/17/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Confirm various information for the investigations report	0.4
5/17/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Meeting with M. Manning D. O'Connell, B. Bostwick (M3) to discuss workstreams including seizure warrant analysis, Plan of Reorganization/Disclosure Statements, and investigations report	0.8
5/17/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Review and revise the report and discussions with M. Manning (M3) re: same	1.1
5/17/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Call with R. Kanowitz (Haynes Boone), K. Aulet (BR), M. Manning, D. O'Connell (M3) to discuss seizure warrant	0.2
5/17/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Review report and discussions with M3 team re: same	2.5

Date	Name	Task Category	Detail	Hours
5/17/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Continue to review report and discussions with M3 team re: same	2.5
5/17/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Continue to review report and discussions with M3 team re: same	0.8
5/18/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Reconcile source documentation in report	2.9
5/18/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with P. Gilman (BR), D. Clarke (GB), M. Meghji (M3) et al re: filings (.3)	0.3
5/18/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Attend BlockFi Hearing on Application to Shorten Time related to Motion Requesting an Order Remedying the Debtors' Improper Plan Solicitation and Motion to Seal Statement Respecting the Debtors' Amended Joint Chapter 11 Plan	0.8
5/18/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Attend debrief of BlockFi Hearing on Application to Shorten Time related to Motion Requesting an Order Remedying the Debtors' Improper Plan Solicitation and Motion to Seal Statement Respecting the Debtors' Amended Joint Chapter 11 Plan with the UCC, M3, and Brown Rudnick teams	0.8
5/18/2023	Lytle, Brennan	Potential Avoidance Actions/Litigation Matters	Attend hearing follow up discussion with M. Manning, B. Bostwick and D. O'Connell (M3) regarding potential next steps for mediation	0.5
5/19/2023	Bostwick, Brian	Potential Avoidance Actions/Litigation Matters	Read Order Enforcing Section 1125 Of The Bankruptcy Code	0.1
5/22/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Discussions with K. Aulet, S. Dwoskin (BR), C. Garner (M3) re: seizure warrant and TRO and review of application and complaint	1.3
5/26/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review production information (.7) and correspondence with P. Gilman, K. Aulet (BR), L. Bonsall (ME) and B. Young (Elementus) re: same (.4)	1.1
5/26/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with K. Aulet, P. Gilman (BR) re: seizure warrant	0.2
5/28/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with P. Gilman (BR) and L. Bonsall (ME) re: document production	0.2
5/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Analysis related to transaction detail provided in response to document production	2.7

Date	Name	Task Category	Detail	Hours
5/30/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Correspondence with BR team re: deposition transcripts and correspondence with P. Gilman (BR) and U. Kohli (Elementus) re: document and production questions	0.4
5/30/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Prepare draft materials re: mediation and correspondence with K. Aulet (BR) and M. Meghji (M3) re: same	0.4
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Call with B. Young, U. Kohli, and A. Mologoko (Elementus), B. Lytle, and B. Bostwick to discuss latest findings related to document production	0.5
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Matters	Iteration of memo prepared with Elementus team regarding document production	1.6
5/31/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review Debtors report re: special committee investigation	0.7
5/31/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review seizure letter and correspondence with P. Gilman, K. Aulet, S. Dwoskin (BR) re: same	0.3
5/31/2023	Manning, Matthew	Potential Avoidance Actions/Litigation Matters	Review memo from Elementus re: production questions and correspondence with U. Kohli (Elementus) re: same	0.3